

55/2023 – 5 May 2023

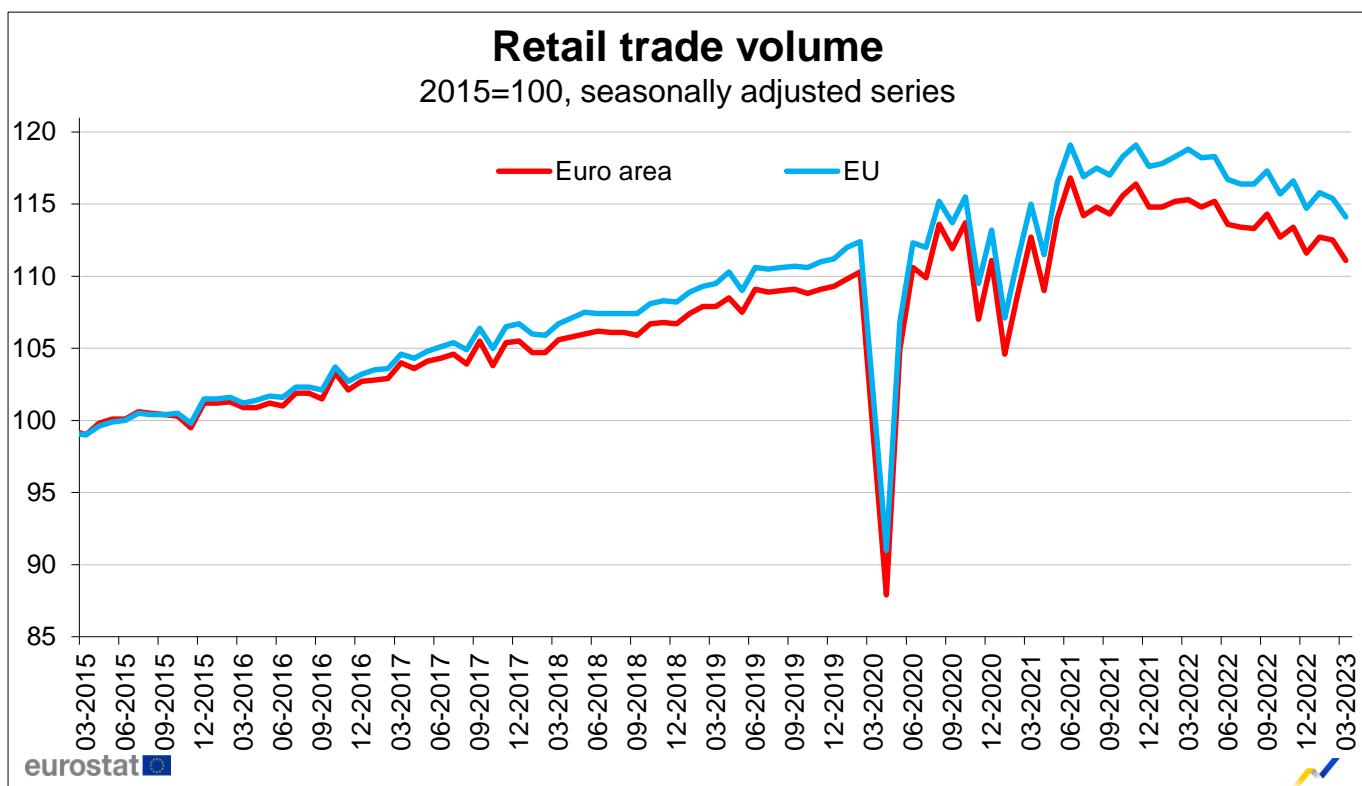
March 2023 compared with February 2023

Volume of retail trade down by 1.2% in the euro area and by 1.1% in the EU

Down by 3.8% in the euro area and by 4.1% in the EU compared with March 2022

In March 2023, the seasonally adjusted volume of retail trade decreased by 1.2% in the euro area and by 1.1% in the EU, compared with February 2023, according to estimates from **Eurostat, the statistical office of the European Union**. In February 2023, the retail trade volume decreased by 0.2% in the **euro area** and by 0.3% in the **EU**.

In March 2023 compared with March 2022, the calendar adjusted retail sales index decreased by 3.8% in the **euro area** and by 4.1% in the **EU**.



Monthly comparison by retail sector and by Member State

In the **euro area** in March 2023, compared with February 2023, the volume of retail trade decreased by 1.4% for food, drinks and tobacco and by 1.1% for non-food products, while it increased by 1.6% for automotive fuels.

In the **EU**, the volume of retail trade decreased by 1.2% for food, drinks and tobacco and by 1.1% for non-food products, while it increased by 1.0% for automotive fuels.

Among Member States for which data are available, the largest monthly decreases in the total retail trade volume were registered in **Latvia** (-2.7%), **Germany** and **Poland** (both -2.4%) and **Luxembourg** (-1.9%). The highest increases were observed in **Romania** (+2.9%), **Portugal** (+2.3%) and **Ireland** (+1.0%).

Annual comparison by retail sector and by Member State

In the **euro area** in March 2023, compared with March 2022, the volume of retail trade decreased by 6.8% for food, drinks and tobacco and by 2.2% for non-food products, while it grew by 3.5% for automotive fuels.

In the **EU**, the retail trade volume decreased by 6.6% for food, drinks and tobacco and by 3.2% for non-food products, while it grew by 2.8% for automotive fuels.

Among Member States for which data are available, the largest yearly decreases in the total retail trade volume were registered in **Estonia** (-13.5%), **Hungary** (-13.2%) and **Slovenia** (-12.8%). The highest increases were observed in **Spain** (+10.8%), **Romania** (+7.2%) and **Cyprus** (+5.6%).

Geographical information

The **euro area** (EA20) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.

The **European Union** (EU27) includes Belgium, Bulgaria, Czechia, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland and Sweden.

Methods and definitions

The **index of the volume of retail trade** measures the evolution of the turnover in retail trade, adjusted for price changes (deflated), i.e. the evolution of the total amount of goods sold, based on data adjusted for calendar and seasonal effects.

Seasonally adjusted euro area and EU series are calculated by aggregating the seasonally adjusted national data. Eurostat carries out the seasonal adjustment of the data for those countries that do not adjust their data for seasonal effects.

Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU aggregates.

Revisions and timetable

Data of previous months have been revised compared to those issued in the News Release [42/2023](#) of 11 April 2023. The monthly percentage change for February 2023 has been revised from -0.8% to -0.2% in the euro area and from -0.9% to -0.3% in the EU. The annual percentage change has been revised from -3.0% to -2.4% in the euro area and from -3.1% to -2.6% in the EU.

For more information

[Eurostat database section on short-term business statistics](#)

[Eurostat Statistics Explained article](#) on the index of retail trade

[The weights of the Member States](#) in the EU and euro area aggregates

(See file [NEWS_RELEASE_WEIGHTINGS_2015](#))

[Eurostat Euro indicators dashboard](#)

[Eurostat €-indicators release calendar](#)

[European Statistics Code of Practice](#)

For further information on data

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Volume of retail trade
 % change compared with the previous month*

	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23
Euro area						
Total retail trade	-1.4	0.6	-1.6	1.0	-0.2	-1.2
Food, drinks, tobacco	-1.3	-0.5	-1.8	1.8	-0.3	-1.4
Non-food products (except automotive fuel), of which:	-1.6	1.2	-1.7	0.9	0.1	-1.1
Mail orders and internet	-1.4	-0.3	-3.3	-3.0	2.1	-2.0
Automotive fuel in specialised stores	-0.3	0.8	0.6	-1.1	-1.0	1.6
EU						
Total retail trade	-1.4	0.8	-1.6	1.0	-0.3	-1.1
Food, drinks, tobacco	-1.1	-0.4	-2.0	1.7	-0.3	-1.2
Non-food products (except automotive fuel), of which:	-1.6	1.3	-1.9	1.2	-0.4	-1.1
Mail orders and internet	-1.1	-0.1	-3.3	-2.7	2.2	-1.9
Automotive fuel in specialised stores	-0.1	0.9	0.9	-2.0	-0.8	1.0

Source dataset: [sts_trtu_m](#)

Total retail trade	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23
Euro area	-1.4	0.6	-1.6	1.0	-0.2	-1.2
EU	-1.4	0.8	-1.6	1.0	-0.3	-1.1
Belgium	-3.3	0.7	-3.0	-0.3	0.8	-1.1
Bulgaria	-0.3	2.4	0.0	1.4	-1.0	-0.6
Czechia	-1.8	-0.1	-0.6	0.8	-0.3	c
Denmark	-1.6	0.2	-1.6	1.6	0.0	-0.8
Germany	-2.7	0.9	-1.8	0.5	-0.3	-2.4
Estonia	-1.1	1.2	-2.8	-1.2	-1.6	-0.4
Ireland	0.9	4.2	-2.3	1.2	0.9	1.0
Greece	-0.7	0.6	-0.9	0.6	1.6	c
Spain	0.6	1.7	0.4	0.9	-0.3	0.7
France	-1.4	-0.4	-1.0	1.0	0.0	-1.4
Croatia	-1.0	-1.0	-0.5	-0.6	0.2	-1.0
Italy	-0.6	0.6	-1.4	0.7	-0.4	-0.3
Cyprus	0.2	0.8	0.0	0.3	2.4	-1.3
Latvia	-0.6	1.2	-2.8	1.4	0.5	-2.7
Lithuania	-0.9	0.1	-2.0	0.8	-1.6	-0.6
Luxembourg	-2.4	-1.1	-1.4	3.1	1.7	-1.9
Hungary	-1.3	0.0	-2.8	-0.8	-1.9	0.9
Malta	0.6	-0.1	1.0	-0.9	0.1	0.0
Netherlands	-0.3	1.7	-6.2	5.0	-0.3	-1.3
Austria	-4.9	-1.3	-1.0	0.2	0.6	-0.2
Poland	-0.6	2.8	-3.0	1.5	-2.0	-2.4
Portugal	0.7	1.5	-2.9	2.0	0.0	2.3
Romania	0.5	0.4	1.3	-0.1	0.4	2.9
Slovenia	-0.6	-0.2	-1.1	3.8	-9.8	0.3
Slovakia	-1.0	0.8	1.4	-1.6	-0.5	-0.6
Finland	-1.1	0.4	-3.3	2.5	-0.1	-1.8
Sweden	-1.3	1.2	-2.2	0.3	-2.3	-1.5
Norway	-0.4	2.2	-4.6	1.5	-0.6	0.0
Switzerland	-0.7	0.4	-1.8	1.1	0.6	-0.2

* Calendar and seasonally adjusted

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Source dataset: [sts_trtu_m](#)

Volume of retail trade

% change compared with the same month of the previous year*

	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23
Euro area						
Total retail trade	-2.6	-2.5	-2.8	-1.8	-2.4	-3.8
Food, drinks, tobacco	-3.9	-4.5	-6.5	-4.7	-4.6	-6.8
Non-food products (except automotive fuel), of which:	-2.2	-1.9	-0.9	-0.1	-0.9	-2.2
Mail orders and internet	-4.7	-6.6	-6.6	-9.4	-6.9	-5.6
Automotive fuel in specialised stores	2.1	3.7	4.0	5.4	1.0	3.5
EU						
Total retail trade	-2.2	-2.0	-2.5	-1.6	-2.6	-4.1
Food, drinks, tobacco	-3.5	-3.9	-6.1	-4.4	-4.7	-6.6
Non-food products (except automotive fuel), of which:	-2.2	-1.6	-1.0	-0.3	-1.2	-3.2
Mail orders and internet	-3.6	-5.8	-6.1	-9.0	-6.1	-5.0
Automotive fuel in specialised stores	3.1	5.1	5.9	5.6	0.0	2.8

Source dataset: [sts_trtu_m](#)

Total retail trade	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23
Euro area	-2.6	-2.5	-2.8	-1.8	-2.4	-3.8
EU	-2.2	-2.0	-2.5	-1.6	-2.6	-4.1
Belgium	-5.7	-6.0	-9.2	-8.9	-6.1	-8.4
Bulgaria	1.0	5.3	3.8	5.6	4.3	1.1
Czechia	-10.4	-9.1	-8.1	-6.7	-6.4	c
Denmark	-9.2	-7.3	-8.1	-5.6	-4.0	-5.4
Germany	-4.6	-4.8	-5.9	-6.0	-5.8	-8.4
Estonia	-4.0	-2.3	-5.9	-7.4	-6.3	-13.5
Ireland	-4.0	-1.7	-1.0	-0.2	0.1	0.7
Greece	-1.9	1.1	-1.1	1.2	2.4	c
Spain	1.2	-0.6	5.0	6.8	4.8	10.8
France	0.5	-0.6	-2.0	-1.6	-1.4	-2.5
Croatia	-4.5	-4.7	-5.6	-4.4	-4.9	-7.3
Italy	-5.1	-2.7	-4.6	-1.0	-2.8	-2.6
Cyprus	1.9	3.3	4.7	5.3	10.1	5.6
Latvia	5.9	10.8	-0.2	2.7	2.5	-8.9
Lithuania	-3.0	-1.5	-5.9	0.7	-1.8	-4.7
Luxembourg	3.0	0.8	0.5	5.8	6.1	1.1
Hungary	0.6	0.6	-4.1	-4.5	-10.1	-13.2
Malta	8.0	6.8	8.2	5.4	5.0	2.0
Netherlands	-3.8	-1.9	1.0	1.8	-2.4	-5.5
Austria	-3.2	-0.4	-1.1	-3.3	-3.3	-3.6
Poland	6.0	7.1	4.3	2.5	-0.7	-6.1
Portugal	1.4	-1.9	0.8	3.7	0.5	0.3
Romania	4.7	4.5	5.3	5.2	3.1	7.2
Slovenia	8.0	7.4	2.9	17.9	-3.3	-12.8
Slovakia	-4.4	-1.3	3.0	-0.2	-2.5	-6.0
Finland	-3.6	-3.4	-7.2	-3.4	-2.8	-5.8
Sweden	-5.7	-4.5	-6.1	-5.6	-9.0	-11.2
Norway	-5.9	-3.4	-8.4	-5.3	-3.8	-5.3
Switzerland	-2.6	-1.8	-3.2	-1.7	-0.5	-1.9

* Calendar adjusted

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Source dataset: [sts_trtu_m](#)

Volume of retail trade, calendar and seasonally adjusted indices
 (base year 2015)

	03-22	04-22	05-22	06-22	07-22	08-22	09-22	10-22	11-22	12-22	01-23	02-23	03-23
Euro area	115.3	114.8	115.2	113.6	113.4	113.3	114.3	112.7	113.4	111.6	112.7	112.5	111.1
EU	118.8	118.2	118.3	116.7	116.4	116.4	117.3	115.7	116.6	114.7	115.8	115.4	114.1
Belgium	107.7	105.8	105.4	103.0	103.2	104.6	105.7	102.2	102.9	99.8	99.5	100.3	99.2
Bulgaria	144.3	142.9	143.4	141.5	141.6	143.1	144.2	143.7	147.1	147.1	149.1	147.6	146.7
Czechia	126.9	124.8	123.0	122.1	120.2	119.7	120.4	118.2	118.1	117.4	118.3	117.9	c
Denmark	109.7	109.5	109.0	106.8	106.6	106.7	106.0	104.3	104.5	102.8	104.4	104.4	103.6
Germany	119.6	117.0	116.5	115.1	115.9	114.1	115.9	112.8	113.8	111.7	112.3	112.0	109.3
Estonia	138.2	134.9	134.0	130.7	131.0	129.9	129.4	128.0	129.5	125.9	124.4	122.4	121.9
Ireland	135.3	137.7	125.9	127.3	127.1	132.0	128.9	130.0	135.4	132.3	133.9	135.1	136.5
Greece	114.5	114.5	109.3	111.2	113.3	114.3	113.0	112.2	112.9	111.9	112.6	114.4	c
Spain	99.4	105.0	105.2	105.1	104.2	105.0	105.6	106.2	108.0	108.4	109.4	109.1	109.9
France	125.7	125.9	126.4	125.9	123.9	124.8	126.7	124.9	124.4	123.2	124.4	124.4	122.6
Croatia	124.4	122.4	122.9	122.6	121.1	121.6	119.8	118.6	117.4	116.8	116.1	116.3	115.1
Italy	100.7	100.4	104.8	100.2	100.6	100.0	99.6	99.0	99.6	98.2	98.9	98.5	98.2
Cyprus	128.4	127.4	132.9	129.5	129.7	131.6	132.7	132.9	133.9	133.9	134.3	137.5	135.7
Latvia	131.4	124.4	122.7	122.3	121.7	121.9	123.4	122.6	124.1	120.6	122.3	122.9	119.6
Lithuania	147.2	146.9	145.6	144.6	144.5	146.8	148.0	146.6	146.8	143.9	145.0	142.7	141.9
Luxembourg	35.8	35.3	36.0	35.3	36.1	36.3	37.0	36.1	35.7	35.2	36.3	36.9	36.2
Hungary	145.4	142.7	141.1	137.4	136.4	134.6	135.1	133.3	133.3	129.6	128.6	126.1	127.2
Malta	137.4	137.9	136.8	137.9	138.8	137.1	139.0	139.8	139.7	141.1	139.9	140.1	140.1
Netherlands	120.2	117.8	119.4	115.9	117.0	114.3	115.9	115.5	117.5	110.2	115.7	115.3	113.8
Austria	106.3	107.9	106.3	106.4	103.2	104.9	109.7	104.3	102.9	101.9	102.1	102.7	102.5
Poland	158.8	156.5	153.8	151.5	151.8	153.1	155.9	154.9	159.2	154.5	156.8	153.7	150.0
Portugal	126.1	121.9	125.1	121.9	123.3	124.8	122.4	123.3	125.1	121.5	123.9	123.9	126.7
Romania	164.2	169.3	169.4	166.0	166.9	167.4	166.2	167.0	167.6	169.8	169.7	170.3	175.3
Slovenia	169.1	156.0	157.1	156.2	155.6	166.0	160.1	159.1	158.8	157.0	163.0	147.0	147.5
Slovakia	118.6	116.9	116.1	114.8	114.9	115.3	114.5	113.4	114.3	115.9	114.1	113.5	112.8
Finland	116.1	115.4	113.1	113.6	112.0	112.9	113.4	112.2	112.6	108.9	111.6	111.5	109.5
Sweden	118.3	117.3	116.2	113.8	113.2	112.2	111.3	109.9	111.2	108.7	109.0	106.5	104.9
Norway	106.0	104.5	103.8	103.6	100.8	102.1	102.2	101.8	104.0	99.2	100.7	100.1	100.1
Switzerland	110.4	108.4	109.1	108.7	108.2	108.5	108.7	107.9	108.3	106.4	107.6	108.2	108.0

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Source dataset: [sts_trtu_m](#)

Volume of retail trade, calendar adjusted indices

(base year 2015)

	03-20	03-21	03-22	04-22	05-22	06-22	07-22	08-22	09-22	10-22	11-22	12-22	01-23	02-23	03-23
Euro area	97.6	111.1	113.7	111.4	114.3	113.8	112.1	116.5	111.7	114.2	116.7	131.1	106.4	99.8	109.4
EU	100.3	113.4	117.2	114.9	117.9	117.2	115.8	119.5	115.0	117.3	120.1	134.1	108.2	101.9	112.4
Belgium	97.9	111.4	107.0	104.7	108.8	107.7	104.1	98.3	101.7	103.5	101.7	115.9	96.7	88.8	98.0
Bulgaria	111.9	128.8	141.1	139.1	141.3	141.1	146.9	151.4	147.9	147.1	151.5	161.9	135.5	128.5	142.6
Czechia	111.7	120.3	127.3	120.5	123.2	122.3	115.2	115.6	118.4	119.7	130.1	137.9	107.7	104.1	c
Denmark	98.4	120.1	106.5	110.4	113.1	108.8	105.7	107.4	100.2	102.8	112.1	119.6	96.4	90.3	100.7
Germany	113.4	122.3	122.5	116.4	115.9	112.5	116.1	110.6	111.9	115.0	123.6	126.5	104.2	101.5	112.2
Estonia	112.7	116.4	137.7	131.6	138.9	135.0	136.9	134.7	127.6	129.1	132.2	141.5	112.7	104.0	119.1
Ireland	112.5	114.3	120.3	127.6	124.0	124.6	121.8	130.4	128.6	125.0	152.8	178.7	122.8	123.9	121.2
Greece	97.2	96.5	108.4	115.3	102.2	114.0	119.3	123.0	114.1	113.8	111.8	119.9	104.2	108.5	c
Spain	89.9	101.8	97.0	99.4	103.7	106.4	112.1	103.1	102.6	105.5	107.1	127.2	109.6	95.9	107.5
France	93.4	117.3	122.7	122.6	125.1	126.6	104.1	145.2	122.4	126.1	125.5	149.7	119.0	109.0	119.6
Croatia	102.1	112.5	118.5	114.4	121.9	132.2	147.8	148.1	125.8	116.8	106.5	120.5	94.5	94.5	109.8
Italy	74.4	91.1	96.2	91.5	101.5	100.0	108.0	99.5	100.7	102.8	100.2	119.3	93.3	87.0	93.7
Cyprus	112.3	124.3	121.2	123.4	127.1	130.4	137.8	132.3	133.2	134.7	136.3	164.5	119.0	121.3	128.0
Latvia	108.5	112.2	125.7	121.3	124.9	126.3	130.2	131.7	124.4	124.1	120.8	133.2	110.2	105.6	114.5
Lithuania	113.2	135.7	145.8	146.3	151.5	149.4	152.7	155.0	146.5	146.7	143.9	158.3	131.9	124.1	139.0
Luxembourg	27.6	34.7	37.1	35.0	35.9	34.8	37.2	33.2	36.2	37.3	36.7	41.0	34.8	33.0	37.5
Hungary	125.3	120.7	141.3	137.9	141.4	140.0	141.2	138.8	134.6	138.4	139.5	152.6	110.7	108.0	122.7
Malta	111.5	111.7	132.3	131.1	141.6	139.5	145.2	141.6	137.4	142.5	143.8	163.7	126.7	120.9	135.0
Netherlands	107.5	113.1	117.3	116.9	124.3	119.3	120.4	110.3	111.6	116.6	121.2	125.8	110.2	99.7	110.8
Austria	92.7	112.2	108.4	108.5	104.2	104.9	104.5	102.9	107.8	106.7	104.5	119.2	94.4	92.4	104.5
Poland	124.6	136.2	162.7	155.2	156.6	154.1	156.5	156.1	156.1	158.1	156.6	175.4	138.1	133.9	152.7
Portugal	105.7	107.0	119.7	114.6	120.7	117.3	130.5	132.7	121.6	123.2	124.3	150.6	114.8	108.6	120.1
Romania	136.4	147.9	155.9	163.9	166.0	164.3	176.2	179.7	172.4	172.5	175.1	190.7	147.8	143.8	167.2
Slovenia	103.0	130.4	164.5	151.0	156.1	162.4	163.3	170.3	167.0	164.7	154.2	170.0	152.9	128.7	143.5
Slovakia	105.7	105.7	121.1	116.0	120.5	120.7	115.1	114.4	115.3	114.8	117.0	130.5	99.8	99.2	113.8
Finland	104.3	111.4	109.8	112.1	117.9	121.8	118.4	117.5	111.8	111.2	113.5	125.8	98.2	93.7	103.4
Sweden	104.0	112.3	115.4	115.5	123.2	122.3	116.9	113.2	107.7	109.6	116.4	122.1	96.3	89.8	102.5
Norway	95.6	102.2	101.8	99.5	105.8	111.0	101.1	105.9	98.7	100.0	112.3	117.9	89.5	85.0	96.4
Switzerland	95.7	118.1	110.7	105.8	111.4	107.8	107.8	102.7	104.0	108.3	116.1	128.4	100.7	95.6	108.6

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Source dataset: [sts_trtu_m](#)